



Albany Community Foundation

Making your legacy live on – Bequest

The Trustee for Albany Community Foundation
ABN 69 448 694 159

After providing for your family and friends you may be wondering if you can legally leave money to a charity in your will. The good news is the Albany Community Foundation (ACF) can legally accept bequests.

A community should be a great place to live, work and grow and by leaving a bequest to the ACF you can help us achieve this goal. A bequest is a unique way of leaving a lasting impact on the community of Albany – making your legacy live on.

Bequests can be made for The Foundation's general purposes or a specific program and can take the form of:

- the residue of the estate
- a percentage of the estate
- a specific amount of money
- a life insurance or superannuation policy
- assets such as shares, property, works of art or jewellery

If you are able to help The Foundation through a donation in your Will, you may wish to consult your solicitor, trustee company or the Public Trustee regarding the wording. If you choose to complete your Will yourself, see below suggested wording:

Suggested Wording

A gift of a specific amount of money for general purposes:

*"I give the sum of [] (\$[] to
The Trustee for Albany Community Foundation ABN 69 448 694 159 of 133A Lockyer
Ave, Albany, Western Australia for its general purposes and the receipt of the Treasurer,
Secretary or Public Officer for the time being is an absolute discharge to my Executor".*

A gift of residue for a specific purpose:

*"I give the balance of my Estate not effectively dealt with and distributed under this
preceding clause to The Trustee for Albany Community Foundation ABN 69 448 694
159 of 133A Lockyer Ave, Albany, Western Australia. The receipt of the Treasurer,
Secretary or Public Officer for the time being is an absolute discharge to my Executor.
Without creating a binding obligation on the Executor or The Trustee for Albany Community
Foundation, I request that The Trustee for Albany Community Foundation use this bequest
for the purpose of [] and I request
The Trustee for Albany Community Foundation to use these funds if at all practicable for
this purpose or the purpose in its absolute discretion which most closely matches this
purpose and failing that for the general purpose of The Trustee for Albany Community
Foundation."*

Please note: The content of your Will is confidential; you have no obligation to disclose a bequest to the Albany Community Foundation. However, it is really helpful to us if you do tell us as we would like the opportunity to thank you.

Need Help?

By filling in your details below and returning this form to the ACF you are electing for a representative of the foundation to contact you in relation to your options for leaving a bequest:

Step 2: Personal Details

NAME:

Title	Surname	Given Names

CONTACTS:

Home Telephone	Work Telephone	Mobile

Email

Postal Address

Please return this form to:

Email: donate@acfwa.com.au

OR

Albany Community Foundation

PO Box 418, Albany, WA 6331

PRIVACY STATEMENT

Your privacy is important to us, and we are committed to the ethical handling of your personal details.